



Fall 2018

Campus Town Hall



**Assistant Vice Chancellor &
Chief Human Resources Officer**
Interim

Jo Mackness

UCPath Update

Jo Mackness – Interim AVC-HR
October 9, 2018

UCSB and UCLA transitioned *last month!*



Los Angeles,
Santa Barbara
(~60k EEs)

9/1/18

Berkeley, Davis, Irvine, ANR
(~78k EEs)

3/1/19


TAM/ePerf

Santa Cruz, San Francisco,
San Diego, Hastings, LBNL
(~70k EEs)

9/1/19

Note: UC Riverside
and UC Merced
went live 1/1/2018

Berkeley Implementation will be Phased



UCPath System Implementation
Now – March 2019

Goal of Work is:

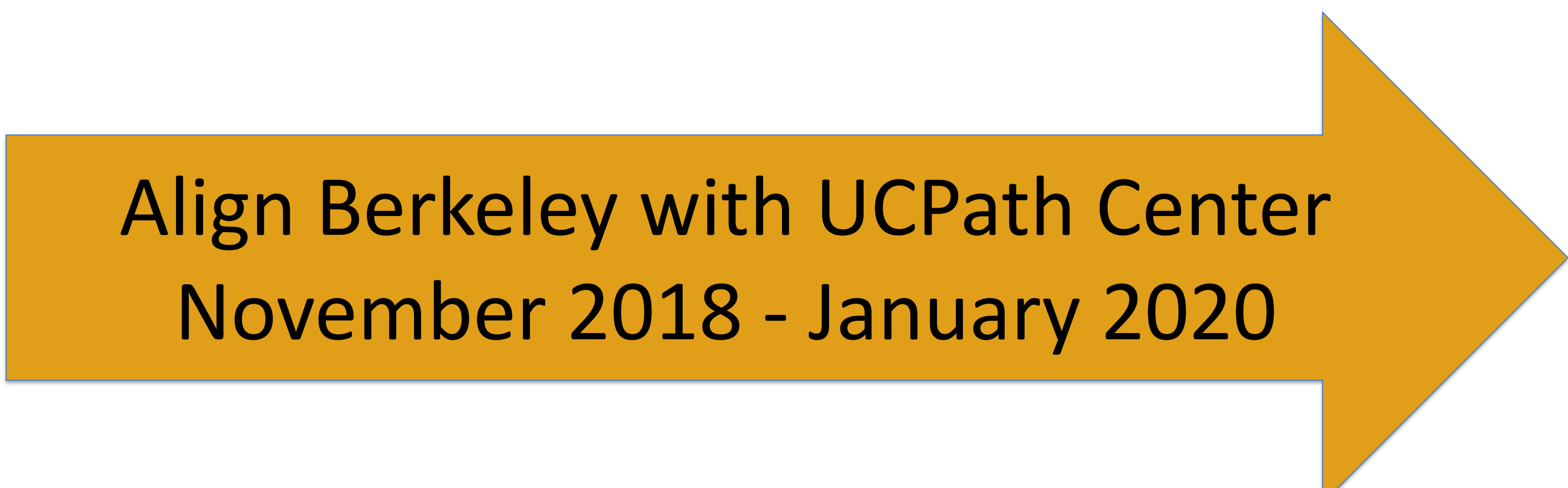
- Data cleanup
- Issue paychecks from UCPath system
- Initiate transactions in UCPath



Improve Processes at UC Berkeley
April 2019 - June 2020

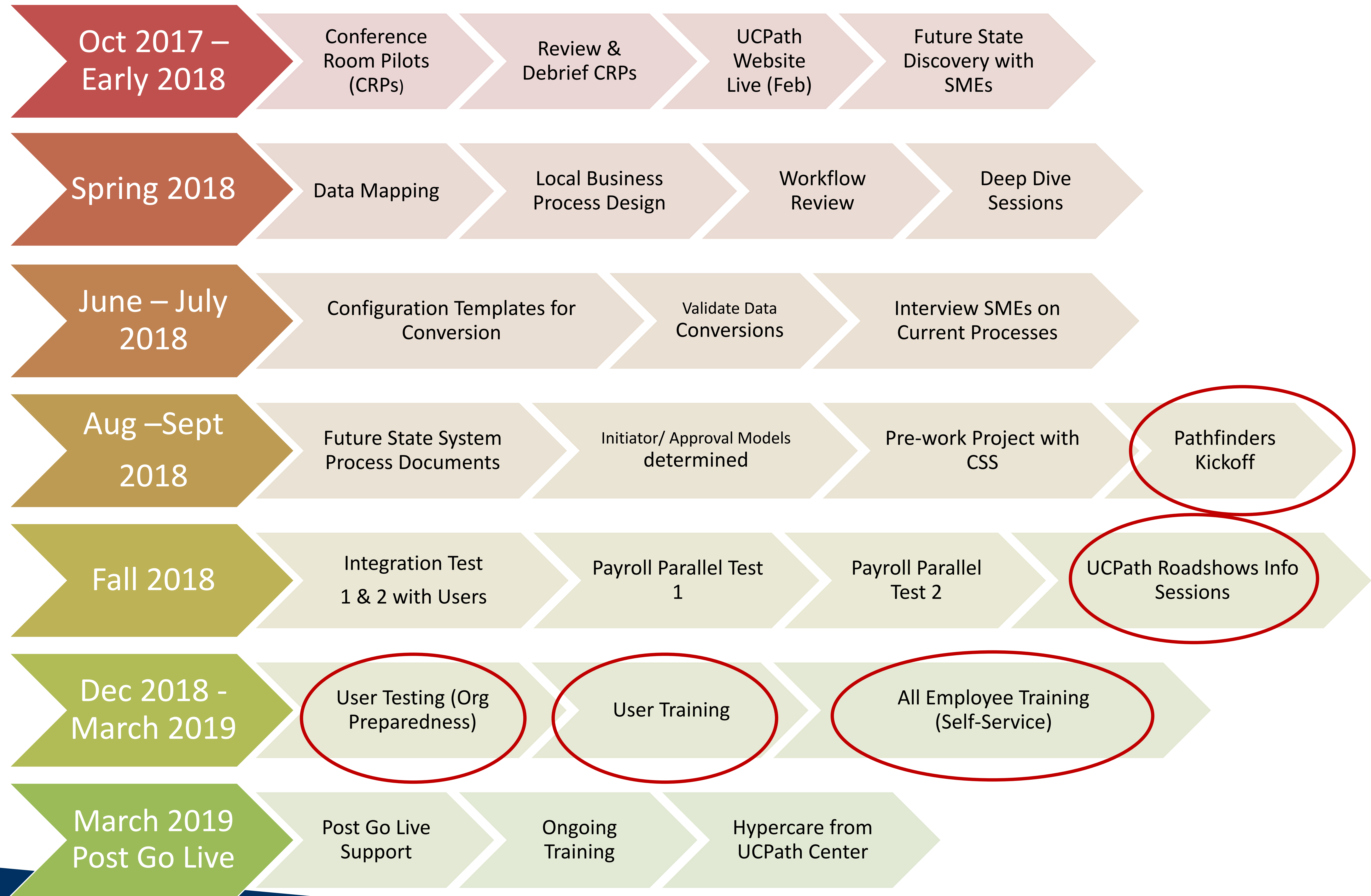


Manage Changes in UCPath System
April 2019 – December 2019



Align Berkeley with UCPath Center
November 2018 - January 2020

Our UCB Project is on Track



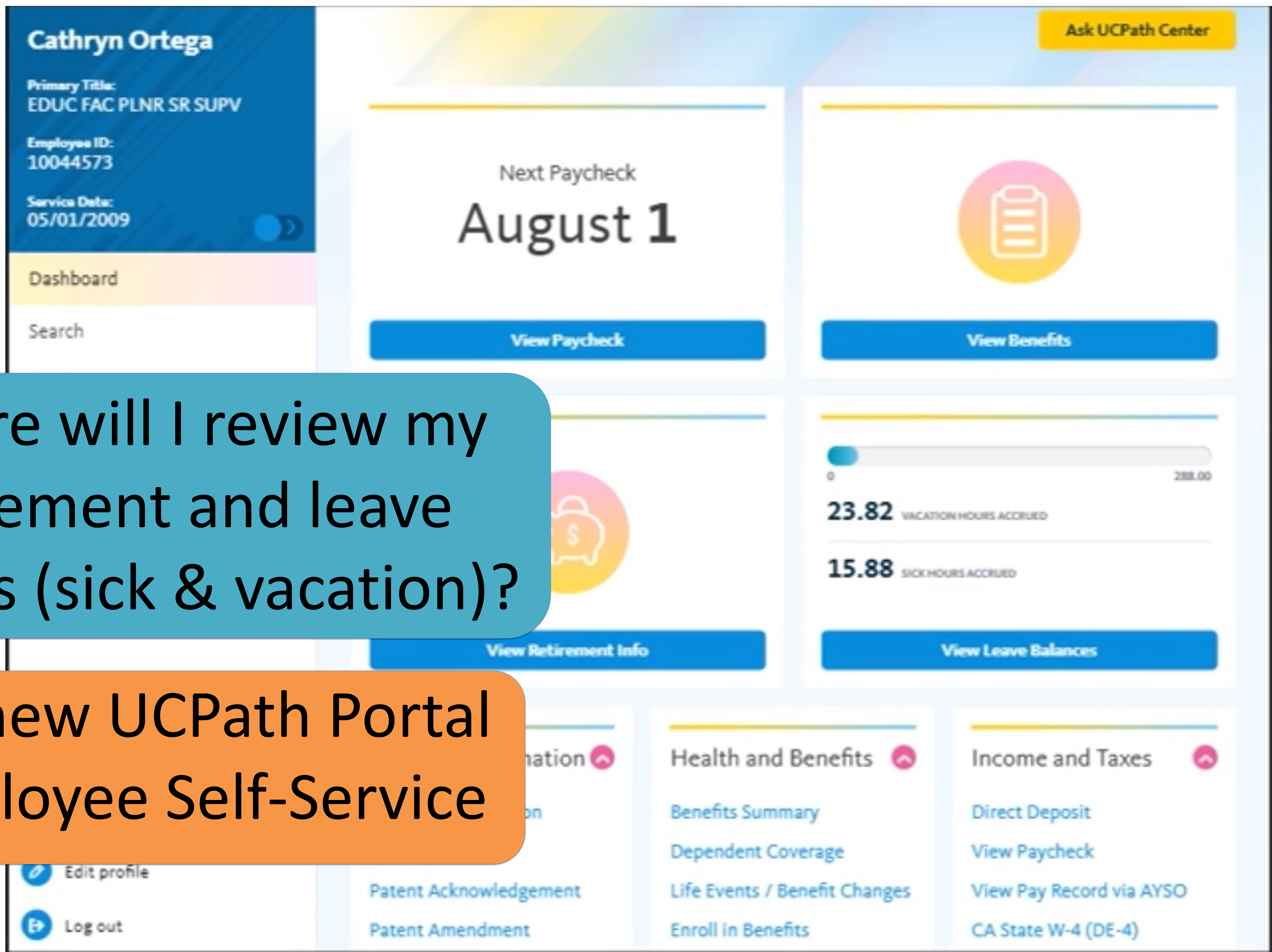
Pop Quiz!

What will UCPath mean for all UC Berkeley Employees?

Time Sheet

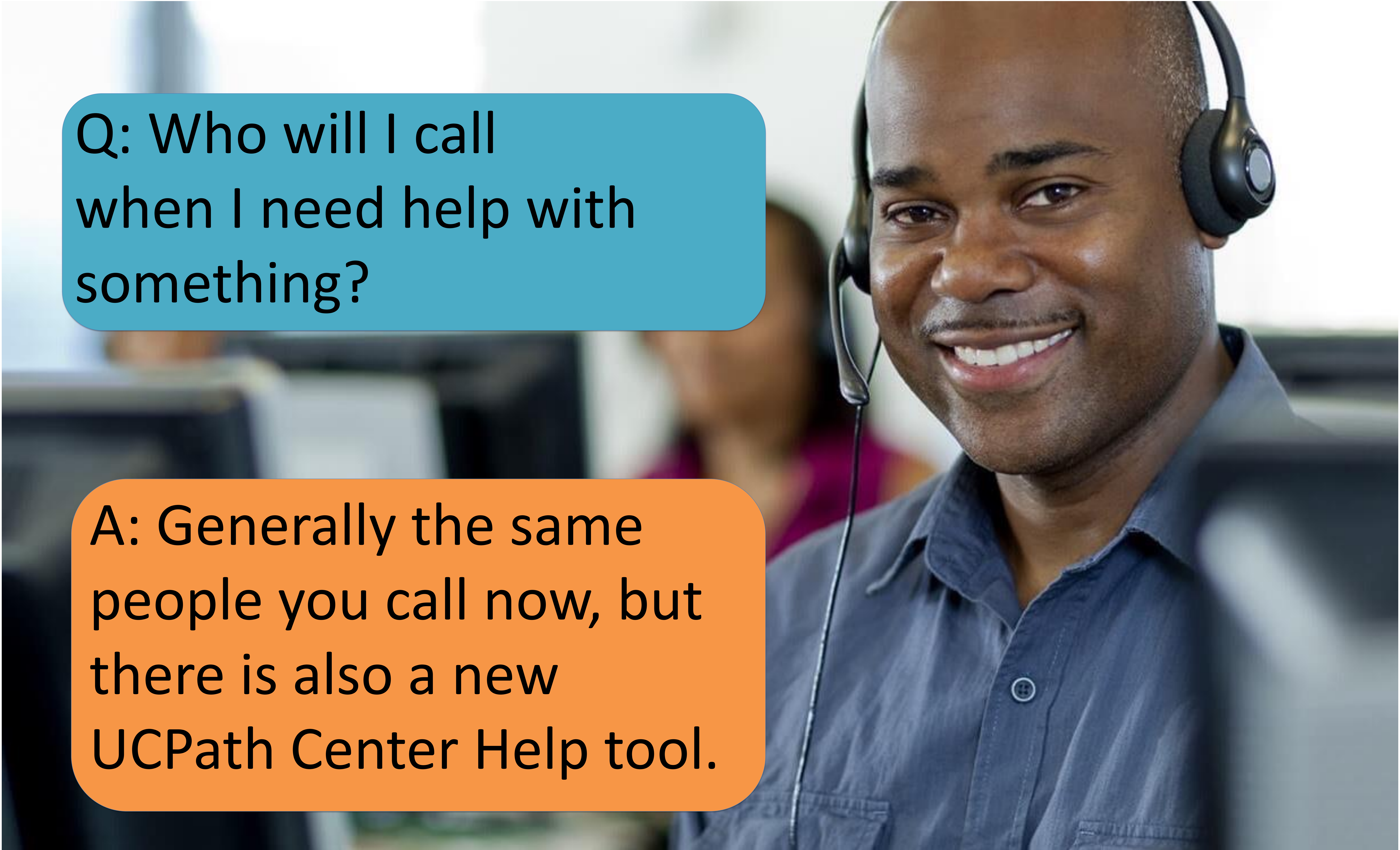
Q: Will I still enter my time in CalTime?

A: YES! CalTime is sent directly to UCPath for payroll processing.



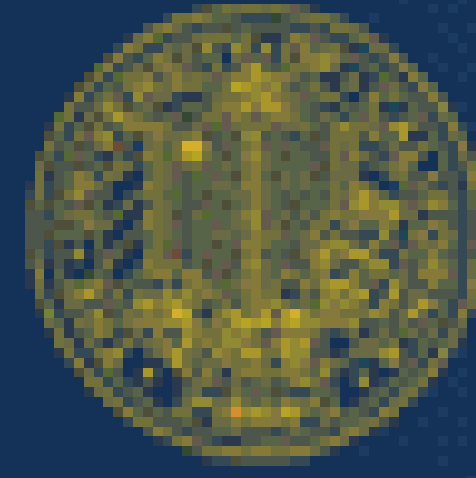
Q: Where will I review my pay statement and leave balances (sick & vacation)?

A: The new UCPath Portal for employee Self-Service



Q: Who will I call when I need help with something?

A: Generally the same people you call now, but there is also a new UCPath Center Help tool.



Q: Will I use At Your Service Online (AYSO)?

A: Only for retirement information and prior years W-2s

Stay Connected

Health & Welfare

- Current Enrollments
- Health and Insurance
- Find a Doctor
- Life/Work Changes
- SHPS, Inc. (HCR/DepCare)

Income & Taxes

- Tax Withholdings
- Earnings Statement
- W-2
- Employment Verification
- Internal Revenue Service
- California Franchise Tax Board

Retirement

- Retirement Estimates
- Retirement Savings Program
- UCRP and CAP Balances
- DC and 403(b) Plan Statement as of 6/30/2005
- Investment Links
- Golden State ScholarShare

Manager Self-Service

Sneak Preview of UCPath Portal

Log into Manager Dashboard

The screenshot displays the UCPath Manager Dashboard for Elizabeth AJTEST Cigar-Richards. The interface includes a left-hand navigation menu, a top header with user information and utility links, and several main content panels.

User Profile (Left Sidebar):
Elizabeth AJTEST Cigar-Richards
Primary Title: ADMIN ANL SR
Employee ID: 10041144
Service Date: 01/14/2009

Navigation Menu (Left Sidebar):
Dashboard (Active)
Search
Employee Actions
Manager Actions
Forms Library
Quicklinks
Help / FAQ

Top Header:
UCPath logo, Search icon, Bookmark icon, Log out icon, and Ask UCPath Center button.

Main Content Panels:

- Direct Reports:** Lists Andrew Brillo, Bruno AA Mars, and Hsuan Ortega. Includes a "View All" link.
- Manager Actions:** Provides links for View Employee Information, View Employee Absence Balance, View Compensation History, View Historical Profiles, and Current Team Profiles.
- Next Paycheck:** Displays "Next Paycheck August 1" with a "View Paycheck" button.
- View Benefits:** A button to access benefits information.
- View Retirement Info:** A button to access retirement information.
- Leave Balances:** Shows a progress bar and "12.64 VACATION HOURS ACCRUED" and "11.11 SICK HOURS ACCRUED" with a "View Leave Balances" button.
- Personal Information, Health and Welfare, and Income and Taxes:** Collapsible sections at the bottom.

Review Direct Reports HR Data

UNIVERSITY OF CALIFORNIA UCPath dev Search Bookmark Log out Ask UCPath Center

VIEW EMPLOYEE PERSONAL INFORMATION

Select the employee whose job and personal information you want to review. You will be able to process only those employees that report to you as of the date entered on this page.

09/22/2017 REFRESH EMPLOYEES ADMIN ANL SR FIND EMPLOYEE

Elizabeth AJTESTCigar-Richards's employees

Andrew Brillo Empl ID: 10042434 Job: 0 Empl Status: Active HR Status: Active Position: 40098545	SELECT
Hsuan Ortega Empl ID: 18225182 Job: 0 Empl Status: Active HR Status: Active Position: 40000604	SELECT
Bruno AA Mars Empl ID: 90000398 Job: 0 Empl Status: Active HR Status: Active Position: 40160266	SELECT

View Employee Leave Balances

UNIVERSITY OF CALIFORNIA UCPath

As of Date: 05/31/2017 LOOK UP AS OF DATE

Employee ID: 18225182
Employee Name: Hsuan Ortega

Current Balance First < 1-2 of 2 > Last

Leave	Beginning Balance	Taken	Earned	Adjustments	Ending Balance
Leave in Lieu of Sabbatical	1.00	0.00	0.00	0.00	1.00
Service Months	12.00	0.00	0.00	0.00	12.00

Disclaimer : Ending Balances only reflect absences that have been processed as of the date displayed

Connect with UCB UCPath

- Go to our website: <https://ucpath.berkeley.edu>
- Sign up for *CalPath Connect Newsletter*. [Subscribe](#) from the website, newsletter page
- Send us an email for general or functional items: ucpathberkeleyinfo@lists.berkeley.edu



Thank you for joining today's **Campus Town**
Hall